

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
NORTH PINE VISTAS METROPOLITAN DISTRICT NOS. 1-3**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the NORTH PINE VISTAS METROPOLITAN DISTRICT NOS. 1-3 (collectively, the “Boards”) of the City of Castle Pines, Douglas County, Colorado, will hold a special meeting at 9:30 a.m. on Friday, December 2, 2022, to be held via telephonic and videoconference means as well at the offices of Spencer Fane LLP, 1700 Lincoln Street, Suite 2000, Denver, Colorado 80203. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing 1-650-479-3208 and entering the following additional information: meeting number (access code): 2597 508 1070 meeting password: emBMpTcx772.

You can access the meeting via WebEx by using the link below:

<https://spencerfane.webex.com/spencerfane/j.php?MTID=m33927557ae47b919f804532a1d06de45>

At such meeting, it is anticipated that the North Pine Vistas Metropolitan District No. 2 will make a final determination to issue indebtedness. Specifically, the North Pine Vistas Metropolitan District No. 2 Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Refunding Bonds, Series 2022 in an estimated maximum aggregate principal amount not to exceed \$13,000,000 (the “Bonds”), for the purposes of, among other things, paying the costs of the Refunding Project; and all agreements and certificates related to the issuance of the Bonds. The Boards will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by North Pine Vistas Metropolitan District No. 2 and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:
NORTH PINE VISTAS METROPOLITAN DISTRICT
NOS. 1-3
By: /s/ Thomas Clark, President

AGENDA

Per the provisions of Section 32-1-903, C.R.S., as amended by HB21-1278, the District may hold meetings of the Board at a physical location or by telephonic, electronic, or virtual means, or a combination of the foregoing.

BOARDS OF DIRECTORS

Thomas Clark, President (2022-2025)
Bryan R. Horan, Secretary/Treasurer (2022-2025)
Darwin Horan, Assistant Secretary (2020-2023)
Vacant, (2022-2025)
Vacant, (2020-2023)

1. Call to Order
2. Approval of Agenda & Meeting Location
3. Disclosure of Potential Conflicts of Interest
4. Public Comment (limited to 3 minutes per person)
5. Consider for Approval the Minutes of the October 7, 2022 Regular Meeting
6. Financial Matters
 - a. Accountant's Reports
 - b. Consider for approval District No. 2's Limited Tax General Obligation Refunding Bonds, Series 2022, in an estimated maximum aggregate principal amount not to exceed \$13,000,000 (the "Bonds").
 - c. Discussion and possible action of District No. 2 to make a final determination to issue certain indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents.
 - d. Such other matters as may be necessary or appropriate in connection with the bond issuance.
 - e. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
 - f. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

- g. Consider for approval the Assured Guaranty documents
- 7. 2022 Budget Amendments
 - a. Conduct Public Hearing on 2022 Budget Amendments
 - b. Review and Consider Approval of Resolution to Amend 2022 Budgets
- 8. 2023 Budgets
 - a. Conduct Public Hearing on 2023 Budgets
 - b. Review and Consider for Approval the Proposed 2023 Budgets, Approve the Appropriation of Funds and Authorize Tax Levies to be Certified by the District for Collection in 2023
- 9. Attorney Items
 - a. Review and Consider Approval of Workers Compensation Exclusion Resolution
 - b. Review and Consider Approval of 2023 Annual Administrative Matters Resolution
 - c. Review and Consider Approval of Resolution Concerning the May 2023 Regular Election
 - d. Review and Consider Approval of Resolution Approving Conveyance of Tracts
 - e. Consider Ratification of Past Actions
- 10. Director Items
- 11. Advance HOA
- 12. Other Business
- 13. Executive Session (if necessary)
- 14. Adjournment/Continuation

Dated this 28th day of November 2022.